



Announcement Summary

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**Entity name**

KINGSROSE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 04, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
KRM	ORDINARY FULLY PAID	1,000,000	03/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KINGSROSE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

49112389910

**1.3 ASX issuer code**

KRM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/9/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

18-Jan-2023 10:16

**Announcement Title**

New - Proposed issue of securities - KRM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

KRM : ORDINARY FULLY PAID

**Issue date**

3/9/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration under the Transaction Implementation Agreement to the nominee of Scandinavian Resource Holdings Pty Ltd for the Second Completion in relation to the Rana Acquisition.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

36,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the ASX announcement released on the same day as this Appendix 2A for further information. The above estimate of the value of the consideration is indicative and based on the Company's closing share price as at 30 August 2024 (being \$0.036). This estimate is only included for the purpose of this Appendix 2A and not to be relied on for other purposes.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KRM : ORDINARY FULLY PAID	753,526,519

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KRMAAF : OPTION EXPIRING 22-APR-2025 EX \$0.10	3,250,000
KRMAAG : SHARE PERFORMANCE RIGHTS	3,600,000
KRMAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.107	22,500,000
KRMAAA : OPTION EXPIRING 08-FEB-2026 EX \$0.059	5,000,000
KRMAAD : OPTION EXPIRING 24-JUL-2026 EX \$0.072	3,000,000
KRMAAH : OPTION EXPIRING 23-MAY-2028 EX \$0.102	1,000,000